

# Multiple career opportunities for our agents.



## Financial professional

- Help clients achieve their long-term financial goals.
- Advanced training, additional licensing, and professional designations allow you to continuously grow your suite of offering and practice.



## Financial Advisor<sup>1</sup>

- Offer clients with comprehensive financial planning services and sophisticated investment programs.
- Be supported by specialized teams with the flexibility to deliver customized plans to help your clients make complex financial decisions.



## Field Management<sup>2</sup>

- Recruit and develop your own team of financial professionals.
- Your continued success and achievement in this role will allow you to work toward promotions to increasingly senior levels of management.



Our Practice Model allows you to choose your career path and build your expertise

[> Play video](#)



<sup>1</sup> Financial Advisors receive access to the products, programs, and services available only through Eagle Strategies, LLC, a New York Life company. Qualification requirements include but are not limited to applicable FINRA general securities, agent state law, investment advisory licenses, compliance history, production standards, and required training. Requirements are subject to change.

<sup>2</sup> Managers must meet production and licensing requirements prior to transitioning into management. Series 24 required for certain positions..